BALKERNE GARDENS TRUST

Individualised Support and Care

An exempt Charity
Registered Social Landlord
and an Industrial & Provident Society
Ref No R13299

APPLICATION FOR PERMANENT RESIDENCE IN FREDA GUNTON LODGE / CHEVIOT NURSING HOME*

*(*Delete as necessary)*

All sections must be answered and, when completed, the form should be returned to the **CEO/Directors, Balkerne Gardens Trust, Parsley House, Balkerne Gardens, Colchester, CO1 1PR**.

Full names of applicant

Surname: …… **Miss, Mrs, Ms, Mr:** .....

First name(s): .....

Address: .....

.....

…… **Post code:** .....

Date of birth: …… **Email:**.....

Telephone no: …… **Mobile No:** .....

National Insurance number: | | | | | | | | | |

NHS number: |

If applying for double accommodation, full name of spouse/partner: .....

Date of birth: .....

National Insurance number: | | | | | | | | | |

NHS number: |

Please give next of kin's name, address and relationship to you

Name: …… **Relationship:** .....

Address: .....

.....

Post Code: ……..... **Email:** .....

Telephone No: ……..... **Mobile No:**.....

Who should receive communication from us? ……

……

Telephone/Mobile No: ……..... **Email:**.....

Do you have Lasting Power of Attorney for either health & welfare, or financial affairs?

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If yes, please provide a copy of all Lasting Power of Attorney's.

How did you hear about Balkerne Gardens Trust?

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Why are you applying to come into care?.....

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Why are you applying to Balkerne Gardens Trust for permanent residency?

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Have you/ your relatives visited the Service? Yes [ ] No [ ]

Who did you/they speak to? ……

Please provide some details about your health and general well-being (and that of your spouse/partner if applicable):

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Please give the name, address and telephone number of your GP:

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……**Tel:** .....

Financial Eligibility
Please provide evidence that you can fund a minimum of 4 years stay with us. The Trust expectation is that residents fund the entirety of the stay. The financial information is required to demonstrate your ability to fund your care in accordance with the admission criteria (financial evidence: in the form of bank statements / investments / property ownership / ISA / Bonds, statements provided must be current and dated withing the last 3 months):

1. a) Are you in receipt of state benefits or pensions? If yes, how much do you receive weekly/monthly?

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b) Are you in receipt of private pensions or other income? If yes, how much do you receive weekly/monthly?

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c) Do you have other income besides that mentioned above? If yes, how much do you receive weekly/monthly?

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2. a) Do you own the property in which you live?

……..……..

b) Are you including the property as evidence of ability to fund four years stay? Yes [ ] No [ ]
If yes, please provide evidence of ownership.

c) Is there a charge on the property? Yes [ ] No [ ]
If yes, please provide details.

d) Do you intend to sell the property, if necessary, to fund your residency? Yes [ ] No [ ]

e) Does anyone else live in the property? Yes [ ] No [ ]
If yes, please provide details.

……..……..

f) Do you own any other property? Yes [ ] No [ ]

Please tick one of the boxes below to help us understand at what point you would like to be offered accommodation:

[ ] I am ready to move as soon as a room becomes available

[ ] I am not ready to move yet *

* I understand that I am responsible for updating Balkerne Gardens Trust with any changes regarding my application.

I confirm that the information I have given in this application is accurate and I understand that by filling in and returning this application form, I consent to my personal details being kept whilst I wish to remain on the waiting list.

Signature of Applicant(s): .....

Date: .....

May we point out that there is no parking at Balkerne Gardens (except for those who are disabled). Access is permitted for the collection and returning of residents / tenants only. The nearest public car park is St Mary's on Balkerne Hill, a short walk across the footbridge.

<u>For Office Use Only</u>

Date **Follow up comments** **Signature**

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Office use only

Application approved: YES NO

Copy of LPoA produced: YES NO

Evidence of 4 years funding: YES NO

Evidence of property ownership: YES NO
(if applicable)

Application approved by:

Date on waiting list: